



LEGACY GIFT NOTIFICATION FORM

Thank you for considering leaving your legacy through a planned gift to Moorings Park Foundation. Your generosity ensures that your values and philanthropic intentions are carried forward, supporting the causes you are passionate about well into the future. We deeply appreciate your commitment, which is flexible and can be modified at any time.

SECTION I: (Please complete all appropriate options)

It is my intent to support Moorings Park Foundation by including a gift in the following estate provision(s):

- ☐ My/Our will/trust signed on _____ provides that \$ _____ will be donated to Moorings Park Foundation through my estate.
- ☐ My/Our will/trust signed on _____ provides that _____ % will be given through my estate to Moorings Park Foundation. As of today's date, I estimate that the value of this provision of my estate plan will be approximately \$ _____.
- ☐ I/we have designated through my IRA/Retirement Plan that _____ % or \$ _____ of my account is to be given to Moorings Park Foundation.
- ☐ I/we have designated Moorings Park Foundation as a beneficiary of a Charitable Remainder Trust or have arranged for another form of planned gift. Details of the gift are attached.

SECTION II: (Please choose only one option)

When realized, I would like my gift to be directed to:

- ☐ Areas of greatest need as determined by the Moorings Park Foundation Board
- ☐ Other: _____

SECTION III: (Please choose only one option)

- ☐ I/we would like others to be encouraged by my/our example.
Please publish recognition as: _____
- ☐ I/we also would be interested in sharing my/our story.
- ☐ I/we would like my gift to remain anonymous.

SECTION IV:

Print Donor(s) Name: _____

Donor(s) Signature: _____ Date: _____

PLEASE RETURN TO:

Moorings Park Foundation | Tax ID 26-3631295
120 Moorings Park Drive | Naples, FL 34110